

BRETT A. AXELROD, ESQ.
Nevada Bar No. 5859
NICHOLAS A. KOFFROTH, ESQ.
Nevada Bar No. 16264
ZACHARY T. WILLIAMS, ESQ.
Nevada Bar No. 16023
FOX ROTHSCHILD LLP
1980 Festival Plaza Drive, Suite 700
Las Vegas, Nevada 89135
Telephone: (702) 262-6899
Facsimile: (702) 597-5503
Email: baxelrod@foxrothschild.com
nkoffroth@foxrothschild.com
zwilliams@foxrothschild.com
Counsel for Debtor

UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**STIPULATION TO CONTINUE
HEARING ON (I) FINAL APPROVAL
OF DISCLOSURE STATEMENT [ECF
NO. 529]; AND (II) CONFIRMATION
OF DEBTOR'S CHAPTER 11 PLAN
OF REORGANIZATION DATED
MAY 8, 2023 [ECF NO. 528]**

Old Hearing Date: June 28, 2023
Old Hearing Time: 10:30 a.m.

**New Hearing Date: July 27, 2023
New Hearing Time: 1:30 p.m.**

Cash Cloud, Inc. dba Coin Cloud ("Debtor"), debtor and debtor in possession in the above-captioned case (the "Chapter 11 Case"), by and through its counsel Fox Rothschild LLP; CKDL Credit, LLC (the "DIP Lender"), by and through its counsel Berger Singerman LLP and Sylvester & Polednak Ltd.; Genesis Global Holdco, LLC ("Genesis"), by and through its counsel Cleary Gottlieb

1 Steen & Hamilton LLP and Snell & Wilmer L.L.P.; Enigma Securities Limited (“Enigma”), by and
 2 through its counsel Morrison & Foerster LLP and Shea Larsen; and the Official Committee of
 3 Unsecured Creditors (the “Committee” and together with the Debtor, the DIP Lender, Genesis,
 4 Enigma, and the Committee, the “Parties”), by and through its counsel Seward & Kissel LLP and
 5 McDonald Carano, LLP, stipulate and agree as follows (the “Stipulation”):

6 RECITALS

7 A. WHEREAS, on February 7, 2023, Debtor filed a voluntary petition under chapter 11
 8 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Nevada,
 9 commencing the Chapter 11 Case;

10 B. WHEREAS, on February 17, 2023, the United States Trustee for the District of
 11 Nevada appointed the Committee in the Chapter 11 Case [*see* ECF No. 131, as amended, ECF
 12 No. 177];

13 C. WHEREAS, on May 28, 2023, Debtor filed its *Chapter 11 Plan of Reorganization*
 14 *dated May 8, 2023* [ECF No. 528] (the “Plan”) and its *Disclosure Statement for Chapter 11 Plan of*
 15 *Reorganization dated May 8, 2023* [ECF No. 529] (the “Disclosure Statement”);

16 D. WHEREAS, a hearing on the Plan and Disclosure Statement is currently scheduled for
 17 June 28, 2023 at 10:30 a.m.;

18 E. WHEREAS, the Parties desire to continue the hearing on the Plan and Disclosure
 19 Statement until July 27, 2023 at 1:30 p.m.;

20 NOW, THEREFORE, the Parties hereby stipulate and agree to the following:

21 IT IS STIPULATED AND AGREED that:

22 1. The hearing on the Plan and Disclosure Statement shall be continued to July 27, 2023
 23 at 1:30 p.m.;

24 2. The deadline to file objections to the Plan and Disclosure Statement shall be continued
 25 to July 13, 2023, at 5:00 p.m. (Pacific Time);

26 3. The deadline for Debtor to file its ballot summary shall be continued to July 17, 2023;

27 4. The Debtor’s deadline to file a reply to objections shall be continued to July 20, 2023,
 28 at 5:00 p.m. (Pacific Time); and

5. Debtor's deadline to file its brief in support of Confirmation shall be continued to July 20, 2023.

Dated this 20th day of June 2023.

FOX ROTHSCHILD LLP

By: /s/Brett A. Axelrod
 BRETT A. AXELROD, ESQ.
 Nevada Bar No. 5859
 NICHOLAS A. KOFFROTH, ESQ.
 Nevada Bar No. 16264
 ZACHARY T. WILLIAMS, ESQ.
 Nevada Bar No. 16023
 1980 Festival Plaza Drive, Suite 700
 Las Vegas, Nevada 89135
Counsel for Debtor

BERGER SINGERMANN LLP

By /s/Jordi Gusó
 JORDI GUSO, ESQ.
 (admitted pro hac vice)
 1450 Brickell Avenue, Suite 1900
 Miami, FL 33131

and

SYLVESTER & POLEDNAK, LTD.
 JEFFREY R. SYLVESTER, ESQ.
 Nevada Bar No. 4396
 1731 Village Center Circle
 Las Vegas, NV 89134
Attorneys for Interested Party
CKDL Credit, LLC

SEWARD & KISSEL LLP

By: /s/Catherine V. LoTempio
 ROBERT J. GAYDA, ESQ.
 CATHERINE V. LOTEMPPIO, ESQ.
 ANDREW J. MATOTT, ESQ.
 One Battery Park Plaza
 New York, NY 10004

and

MCDONALD CARANO, LLP
 RYAN J. WORKS, ESQ.
 2300 West Sahara Avenue, Suite 1200
 Las Vegas, NV 89102
Counsel for The Official Committee of
Unsecured Creditors

CLEARY GOTTlieb STEEN & HAMILTON LLP

By /s/Michael Weinberg
 SEAN A. O'NEAL, ESQ.
 (Admitted Pro Hac Vice)
 MICHAEL WEINBERG, ESQ.
 One Liberty Plaza
 New York, NY 10006

and

ROBERT R. KINAS, ESQ.
 (NV Bar No. 6019)
 BLAKELEY E. GRIFFITH, ESQ.
 (NV Bar No. 12386)
 CHARLES E. GIANELLONI, ESQ.
 (NV Bar No. 12747)
SNELL & WILMER L.L.P. 3883
 Howard Hughes Pkwy., Suite 1100
 Las Vegas, NV 89169
Counsel for Genesis Global Holdco, LLC

FOX ROTHSCHILD LLP
 1980 Festival Plaza Drive, Suite 700
 Las Vegas, Nevada 89135
 (702) 262-6899
 (702) 597-5503 (fax)

MORRISON & FOERSTER LLP

By /s/Andrew Kissner

GARY LEE, ESQ.
(Admitted Pro Hac Vice)
New York Bar No. 2397669
ANDREW KISSNER, ESQ.
(Admitted Pro Hac Vice)
New York Bar No. 5507652
250 West 55th Street
New York, New York 10019-3601

and

SHEA LARSEN

JAMES PATRICK SHEA, ESQ.
Nevada Bar No. 405
BART K. LARSEN, ESQ.
Nevada Bar No. 8538
KYLE M. WYANT, ESQ.
Nevada Bar No. 14652
1731 Village Center Circle, Suite 150
Las Vegas, Nevada 89134
Counsel for Enigma Securities Limited